| SEC Form 4 | |
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FORM 4

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OMB APPROVAL

| OMB Number: | 3235-0287 |
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| Filed pursuant to | Section 16(a) | of the Securities | Exchange A | ct of 1934 |
|-------------------|---------------|-------------------|------------|------------|

| | | | or Section 30(n) of the investment Company Act of 1940 | | | | | | |
|------------------------------------|--|-------|---|--|--|--|--|--|--|
| 1 | dress of Reporting | | 2. Issuer Name and Ticker or Trading Symbol Vera Therapeutics, Inc. [VERA] | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) | | | | | |
| SEIDENB | <u>SEIDENBERG BETH C</u> | | <u> </u> | X Director 10% Owner | | | | | |
| I | | | | Officer (give title Other (specify | | | | | |
| | (First) THERAPEUTICS R WAY, 3RD FL | | 3. Date of Earliest Transaction (Month/Day/Year) 05/18/2021 | below) below) | | | | | |
| , | | | 4. If Amendment, Date of Original Filed (Month/Day/Year) | 6. Individual or Joint/Group Filing (Check Applicable | | | | | |
| (Street) SOUTH SAN FRANCISCO | CA | 94080 | | Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | | |
| (City) | (State) | (Zip) | | | | | | | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| ······································ | | | | | | | | | | | | |
|--|--|---|------------------------------|---|--|---------------|---|------------------------------------|--|--------------------------------|---|---|
| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transa Code (8) | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) | | Disposed Of (D) (Instr. 3, 4 and 5) Securities F Beneficially (I Owned Following (I | | (Instr. 3, 4 and 5) Securities Beneficially | | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | Code | v | Amount | (A) or (D) | Price | Transaction(s) (Instr. 3 and 4) | | (insu. 4) | | |
| Class A Common Stock | 05/18/2021 | | С | | 423,642 | A | (1) | 423,642 | I | See footnote ⁽²⁾ | | |
| Class A Common Stock | 05/18/2021 | | С | | 100,526 | A | (3) | 524,168 | I | See footnote ⁽⁴⁾ | | |
| Class A Common Stock | 05/18/2021 | | с | | 818,984 | A | (5) | 1,343,152 | I | See footnote ⁽⁶⁾ | | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transa Code (8) | | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | Derivative Securities Acquired (A) or Disposed of (D) (Instr. | | n Derivative Securities Acquired (A) or Disposed of (D) (Instr. | | Derivative Securities Acquired (A) or Disposed of (D) (Instr. | | 6. Date Exercisable and Expiration Date (Month/Day/Year) 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | Expiration Date | | Expiration Date | | te of Securities ear) Underlying Derivative Security | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---|---|--|---|------------------------------|---|--|---------|---|--------------------|---|-------------------------------------|---|------------------------------|--|--------------------------------|-----------------|--|-----------------|--|--|--|---|--|--|--|
| | | | | Code | v | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | Transaction(s) (Instr. 4) | | | | | | | | | | | | |
| Series A Preferred Stock | (1) | 05/18/2021 | | с | | | 423,642 | (1) | (1) | Class A Common Stock | 423,642 | \$0.00 | 0 | Ι | See footnote ⁽⁷⁾ | | | | | | | | | | |
| Series B Preferred Stock | (3) | 05/18/2021 | | с | | | 100,526 | (3) | (3) | Class A Common Stock | 100,526 | \$0.00 | 0 | I | See footnote ⁽⁸⁾ | | | | | | | | | | |
| Series C Preferred Stock | (5) | 05/18/2021 | | с | | | 818,984 | (5) | (5) | Class A Common Stock | 818,984 | \$0.00 | 0 | I | See footnote ⁽⁹⁾ | | | | | | | | | | |

Explanation of Responses:

1. The Series A Preferred Stock automatically converted into Class A Common Stock on a 11.5869:1 basis (on an adjusted basis, after giving effect to the reverse stock split of the Class A Common Stock effected by the Issuer on May 7, 2021) and had no expiration date.

2. Consists of 409,620 shares of Class A Common Stock held by Kleiner Perkins Caufield & Byers XVI, LLC ("KPCB XVI") and 14,022 shares of Class A Common Stock held by KPCB XVI Founders Fund, LLC ("XVI Founders"). All shares are held for convenience in the name of "KPCB Holdings, Inc., as nominee". The managing member of KPCB XVI is KPCB XVI Associates, LLC ("XVI Associates"). L. John Doerr, Beth Seidenberg, Randy Komisar, Theodore E. Schlein and Wen Hsieh, the managing members of KPCB XVI Associates, exercise shared voting and dispositive control over the shares held by KPCB XVI. Such managing members disclaim beneficial ownership of all shares held by KPCB XVI except to the extent of their pecuniary interest therein.

3. The Series B Preferred Stock automatically converted into Class A Common Stock on a 11.5869:1 basis (on an adjusted basis, after giving effect to the reverse stock split of the Class A Common Stock effected by the Issuer on May 7, 2021) and had no expiration date.

4. Consists of 506,819 shares of Class A Common Stock held by KPCB XVI and 17,349 shares of Class A Common Stock held by XVI Founders. All shares are held for convenience in the name of "KPCB Holdings, Inc., as nominee". The managing member of KPCB XVI as XVI Associates. L. John Doerr, Beth Seidenberg, Randy Komisar, Theodore E. Schlein and Wen Hsieh, the managing members of KPCB XVI Associates, exercise shared voting and dispositive control over the shares held by KPCB XVI. Such managing members disclaim beneficial ownership of all shares held by KPCB XVI except to the extent of their pecuniary interest therein.

5. The Series C Preferred Stock automatically converted into Class A Common Stock on a 11.5869:1 basis (on an adjusted basis, after giving effect to the reverse stock split of the Class A Common Stock effected by the Issuer on May 7, 2021) and had no expiration date.

6. Consists of 1,298,695 shares of Class A Common Stock held by KPCB XVI and 44,457 shares of Class A Common Stock held by XVI Founders. All shares are held for convenience in the name of "KPCB Holdings, Inc., as nominee". The managing member of KPCB XVI is XVI Associates. L. John Doerr, Beth Seidenberg, Randy Komisar, Theodore E. Schlein and Wen Hsieh, the managing members of KPCB XVI Associates, exercise shared voting and dispositive control over the shares held by KPCB XVI. Such managing members disclaim beneficial ownership of all shares held by KPCB XVI except to the extent of their pecuniary interest therein.

7. Consisted of 409,620 shares of Class A Common Stock that was automatically converted from the Issuer's Series A Preferred Stock held by KPCB XVI and 14,022 shares of Class A Common Stock that was automatically converted from the Issuer's Series A Preferred Stock held by XVI Founders.

8. Consisted of 97,199 shares of Class A Common Stock that was automatically converted from the Issuer's Series B Preferred Stock held by KPCB XVI and 3,327 shares of Class A Common Stock that was automatically converted from the Issuer's Series B Preferred Stock held by XVI Founders.

9. Consisted of 791,876 shares of Class A Common Stock that was automatically converted from the Issuer's Series C Preferred Stock held by KPCB XVI and 27,108 shares of Class A Common Stock that was automatically converted from the Issuer's Series C Preferred Stock held by XVI Founders.

Remarks:

<u>/s/ Joseph R. Young, Attorney-</u> in-Fact <u>0</u>



Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.