SEC Form 3 FORM 3

## UNITED STATES SECURITIES AND EXCHANGE

COMMISSION

Washington, D.C. 20549

## **INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person <sup>*</sup> Sofinnova Venture Partners X L.P.	I Requiring	g Statement ay/Year)	3. Issuer Name <b>and</b> Tick Vera Therapeutic		• •			
(Last) (First) (Middle) C/O SOFINNOVA INVESTMENTS INC.	5,		4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner			5. If Amendment, Date of Original Filed (Month/Day/Year)		
3000 SAND HILL ROAD, BLDG. 4 SUITE 250	4,		Officer (give title below)			6. Individual or Joint/Group Filing (Check Applicable Line) Form filed by One Reporting Person		
(Street) MENLO PARK CA 94025						X	<ul> <li>Form filed I</li> <li>Reporting F</li> </ul>	by More than One Person
(City) (State) (Zip)								
	Table I - No	on-Derivat	tive Securities Bene	ficially	Owned			
1. Title of Security (Instr. 4)			2. Amount of Securities Beneficially Owned (Inst 4)	r. Forn (D) c	vnership 1: Direct r Indirect 1str. 5)		ture of Indire ership (Instr. !	
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)								
1. Title of Derivative Security (Instr. 4)	2. Date Exerce Expiration Da (Month/Day/)	ate	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)		or Ex	ersion ercise	5. Ownership Form:	6. Nature of Indirect Beneficial
	Date Exercisable	Expiration Date	Title	Amount Number Shares		ative	Direct (D) or Indirect (I) (Instr. 5)	Ownership (Instr. 5)
Series C Preferred Stock	(1)	(1)	Class A Common Stock	2,187,5	04 (	1)	D <sup>(2)</sup>	
1. Name and Address of Reporting Person <sup>*</sup> Sofinnova Venture Partners X								
(Last) (First) ( C/O SOFINNOVA INVESTMENTS	Middle) 5, INC.							
3000 SAND HILL ROAD, BLDG.	4, SUITE 250	)						
(Street) MENLO PARK CA 9	94025							
(City) (State) (	Zip)							
1. Name and Address of Reporting Person <sup>*</sup> Sofinnova Management X, L.								
(Last) (First) ( C/O SOFINNOVA INVESTMENTS 3000 SAND HILL ROAD, BLDG. 4		)						
(Street) MENLO PARK CA 9	94025							

(City)	(State)	(Zip)					
1. Name and Address of Reporting Person <sup>*</sup> HEALY JAMES							
(Last)	(First)	(Middle)					
C/O SOFINNOVA INVESTMENTS, INC.							
3000 SAND HILL ROAD, BLDG. 4, SUITE 250							
(Street) MENLO PARK	CA	94025					
(City)	(State)	(Zip)					
1. Name and Address of Reporting Person* <u>POWELL MICHAEL</u>							
(Last)	(First)	(Middle)					
C/O SOFINNOVA INVESTMENTS, INC.							
3000 SAND HII	LL ROAD, BLDG	. 4, SUITE 250					
(Street) MENLO PARK	CA	94025					
(City)	(State)	(Zip)					

## **Explanation of Responses:**

1. The Series C Preferred Stock is convertible into Class A Common Stock on a 11.5869:1 basis (on an adjusted basis, after giving effect to the reverse stock split of the Class A Common Stock effected by the Issuer on May 7, 2021) and has no expiration date. Upon filing of the Issuer's Restated Certificate of Incorporation in connection with the Issuer's initial public offering, all shares of Series C Preferred Stock will be converted into shares of Class A Common Stock of the Issuer.

2. The shares are held directly by Sofinnova Venture Partners X, L.P. ("SVP X"). Sofinnova Management X, L.L.C. ("SM X") is the general partner of SVP X and may be deemed to have sole voting, investment and dispositive power with respect to the shares held by SVP X. James I. Healy, Maha Katabi, and Michael F. Powell are the managing members of SM X and may be deemed to have shared voting, investment and dispositive power with respect to the shares held by SVP X. Each of the Reporting Persons disclaims beneficial ownership of such securities, except to the extent of his, her or its proportionate pecuniary interest therein.

## **Remarks:**

<u>/s/ Nathalie Auber, as</u> attorney-in-fact for Sofinnova Venture Partners X, L.P.	<u>05/13/2021</u>
<u>/s/ Nathalie Auber, as</u> <u>attorney-in-fact for</u> <u>Sofinnova Management X,</u> <u>L.L.C.</u>	<u>05/13/2021</u>
<u>/s/ Nathalie Auber, as</u> attorney-in-fact for James I. Healy	<u>05/13/2021</u>
<u>/s/ Nathalie Auber, as</u> <u>attorney-in-fact for</u> <u>Michael F. Powell</u>	<u>05/13/2021</u>
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

\* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

Power of Attorney

Each of the undersigned entities and individuals (collectively, the "Reporting Persons") hereby authorizes and designates Sofinnova Management X, L.L.C. or such other person or entity as is designated in writing by James I. Healy (the "Designated Filer") as the beneficial owner to prepare and file on behalf of such Reporting Person individually, or jointly together with the other Reporting Persons, any and all reports, notices, communications and other documents (including, but not limited to, reports on Schedule 13D, Schedule 13G, Form 3, Form 4 and Form 5) that such Reporting Person may be required to file with the United States Securities and Exchange Commission pursuant to the Securities Act of 1933, as amended (together with the implementing regulations thereto, the "Act") and the Securities Exchange Act of 1934, as amended (together with the implementing regulations thereto, the "Exchange Act") (collectively, the "Reports") with respect to each Reporting Person's ownership of, or transactions in, securities of any entity whose securities are beneficially owned (directly or indirectly) by such Reporting Person (collectively, the "Companies").

Each Reporting Person hereby further authorizes and designates Nathalie Auber (the "Authorized Signatory") to execute and file on behalf of such Reporting Person the Reports and to perform any and all other acts, which in the opinion of the Designated Filer or Authorized Signatory may be necessary or incidental to the performance of the foregoing powers herein granted.

The authority of the Designated Filer and the Authorized Signatory under this Document with respect to each Reporting Person shall continue until such Reporting Person is no longer required to file any Reports with respect to the Reporting Person's ownership of, or transactions in, the securities of the Companies, unless earlier revoked in writing. Each Reporting Person acknowledges that the Designated Filer and the Authorized Signatory are not assuming any of the Reporting Person's responsibilities to comply with the Act or the Exchange Act.

Date: June 25, 2020

SOFINNOVA VENTURE PARTNERS X, L.P., a Delaware Limited Partnership SOFINNOVA MANAGEMENT X, L.L.C., By: a Delaware Limited Liability Company Its General Partner By: /s/ James I. Healy James I. Healy Managing Member SOFINNOVA MANAGEMENT X, L.L.C., a Delaware Limited Liability Company By: /s/ James I. Healy James I. Healy Managing Member JAMES I. HEALY /s/ James I. Healy By: James I. Healy

MAHA KATABI

By: /s/ Maha Katabi Maha Katabi

MICHAEL F. POWELL By: /s/ Michael F. Powell Michael F. Powell